

Name of warrant KDH.KIS.M.CA.T.06
Company name KIS Viet Nam Securities Corporation
Subject Notice of issue of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

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|---|---|
| 1. Issuer: | KIS Viet Nam Securities Corporation |
| 2. Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi |
| - Short name: | KIS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| - Name of warrant: | Warrant KDH.KIS.M.CA.T.06 |
| - Name (code) of underlying security: | KDH |
| - Issuer of underlying security: | Khang Dien House Trading and Investment Joint Stock Company |
| - Warrant type (call/put): | Call |
| - Warrant style: | European-style |
| - Method of exercise : | Cash |
| - Issue date: | September 27, 2021 |
| - Duration: | 7 months |
| - Expiration date: | April 27, 2022 |
| - Conversion ratio: | 8:1 |
| - Exercise price (exercise index): | 43,888 VND |
| - Value of collateral: | 2,100,000,000 VND |
| 5. Quantity of warrants registered for offering: | 3,000,000 warrants |
| 6. Issue price: | 1,300 VND |
| 7. Subscription quantity per investor: | 10,000 warrants |
| 8. Time of subscription: | from 9:00 to 11:00, September 28, 2021 |
| 9. Place of subscription and receipt of prospectus: | Head office, branches, trading offices of KIS and via KIS's website |
| 10. Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |